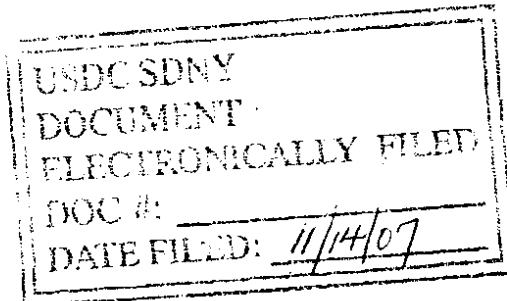


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MARK K. SCHONFELD (MS-2798)  
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 SECURITIES AND EXCHANGE COMMISSION  
 New York Regional Office  
 3 World Financial Center, Room 400  
 New York, New York 10281-1022  
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UNITED STATES DISTRICT COURT  
 SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

- against -

JOSHUA S. SHAINBERG and  
 LARYSSA SHAINBERG,

Defendants.

No. 07 Civ. 8814 (LLS)

**STIPULATION**  
**RE MOTION FOR**  
**ATTACHMENT**

IT IS HEREBY STIPULATED AND AGREED, by and among the undersigned, and  
 subject to the approval of the Court, as follows:

1. **Time to Respond to Complaint**

The time for the defendants Joshua S. Shainberg and Laryssa Shainberg to respond to the Complaint of the plaintiff Securities and Exchange Commission (the "Commission") is hereby extended to and including Friday, November 16, 2007.

2. **Filing and Service of Opposition Papers on Motion for Attachment**

The time for the defendants Joshua S. Shainberg and Laryssa Shainberg to file and serve opposition papers to the Commission's Motion for Attachment pursuant to Fed. R. Civ. P. 64 and CPLR Article 62 is hereby extended to and including Friday, November 16, 2007.

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3. **Filing and Service of Reply Papers on Motion for Attachment**

The time for the Commission to file and serve reply papers on the Commission's Motion for Attachment pursuant to Fed. R. Civ. P. 64 and CPLR Article 62 is hereby extended to and including Friday, November 30, 2007.

4. **Limited Discovery**

In connection with the Commission's Motion for Attachment pursuant to Fed. R. Civ. P. 64 and CPLR Article 62, the Commission may take the depositions of the defendants Joshua S. Shainberg and Laryssa Shainberg. Such depositions shall be limited in scope to the facts and circumstances relating to the pre-nuptial agreement dated January 1, 1997. These depositions shall be in addition to any limitations as to the number of depositions or the time limits on depositions imposed by the Federal Rules of Civil Procedure or the local rules of the United States District Court for the Southern District of New York.

The deposition of the defendant Laryssa Shainberg shall be conducted at the offices of the Commission, 3 World Financial Center, Room 400, New York, New York 10281, at 10:00 a.m. on Tuesday, November 20, 2007.

The deposition of the defendant Joshua S. Shainberg shall be conducted at the offices of the Commission, 3 World Financial Center, Room 400, New York, New York 10281, at 2:00 p.m. on Tuesday, November 20, 2007.

5. **Motions Under the Federal Debt Collection Procedure Act**

Any motion made by the defendants Joshua S. Shainberg or Laryssa Shainberg with respect to the Writ of Attachment issued under the Federal Debt Collection Procedure Act shall,

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*and if oral argument is allowed,*

if practicable, be heard by the Court at the same time that it hears the Commission's Motion for Attachment pursuant to Fed. R. Civ. P. 64 and CPLR Article 62.

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6. Execution of Stipulation


This Stipulation may be executed in counterparts, and then filed as a single document.

Such execution shall be effective to the same extent that all parties signed the same document.

Dated: New York, New York

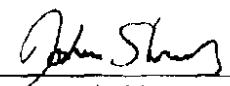
*October 25, 2007*  
*November 14*

MARK SCHONFELD (MS-2798)  
Regional Director


By:   
JOHN J. GRAUBARD (JG-4854)  
Attorney for Plaintiff, SECURITIES  
AND EXCHANGE COMMISSION  
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e-mail: graubardj@sec.gov

Dated: New York, New York

*Nov. October 7, 2007*

  
JOSHUA S. SHAINBERG  
Defendant pro se  
385 Grand Street, Apartment L-806  
New York, New York 10002  
Tel.: 212-353-2134  
Fax: 212-777-7048

Dated: Midland Park, New Jersey  
October \_\_, 2007

  
ROGER L. FIDLER, ESQ.  
Attorney for Defendant Laryssa Shainberg  
225 Franklin Avenue  
Midland Park, New Jersey 07432  
Tel.: 201-670-0881  
Fax: 201-670-0888

SO ORDERED:

Dated: New York, New York

*October 2007*

*November 14, 2007*

  
UNITED STATES DISTRICT JUDGE